HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SG Group Holdings Limited	
Date Submitted	02/08/2018	_

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8442</u> Descr	iption :	Ordinary	Shares
	No. of ordinary shares	Parvalue <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	ם	0.01	2,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	200,000,000	0.01	2,000,000
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	N/A Parvalue (HK\$)	Authorised share capital <i>(HK\$)</i>
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding month	No. of ordinary shares	Parvalue	Authorised share
	No. of ordinary shares	Parvalue	Authorised share

2. Preference Shares

Stock code : _	N/A	N/A Description :		N/A	<u>A</u>
			No. of preference shares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>
Balance at close of	of precedi	ng month			
Increase/(decreas	e)			_	
Balance at close o	of the mor	nth			

3. Other Classes of Shares

N/A	_Description :	N/A	I/A		
	No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
orecedir	g month				
		_			
he mon	th				
	precedin	No. of other classes of	No. of other classes of Par value shares (HK\$)		

Total authorised share capital at the end of the month (*HK*\$): ______HK\$2,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	32,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	32,000,000	N/A	N/A	N/A		
the month	32,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)					
Particulars of share option scheme					issuer issued during the month pursuant			
including EGM	<u> </u>	<u>Movement duri</u>	ng the month		thereto	thereto as at close of		
approval date ⁻ (dd/mm/yyyy) and						the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.N/A		·						
·								
·								
shares								
(Note 1)								
2. N/A								
shares								
(Note 1)								
3. N/A								
shares								
(Note 1)								
		Tota	al A. (Ordina	ry shares)	N/A			
			(Preferenc		N/A			
			(Ot	her class)	N/A			
Total funds raised o	luring the mo	nth from exerc	se					
of options (HK\$)	0		N/A					

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A 	(/ /)				
 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 	(/ /)				
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total E	(Preferen	ary shares) ce shares) 0ther class)	N/A N/A N/A	

Convertibles (i.e. Convertible	Currency of	Amount at	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Close and description	amount	preceding	during the	close of the		month
Class and description 1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	T	otal C. (Ordina (Preferenc (Ot	•	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2.	NT/ A		
Ζ.	_ N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	-

Ot	<u>her Movements</u> Type of Issue	<u>in Issued Sh</u>	<u>are Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	,)		
1.	Rights issue	At price :	HK\$	lssue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date:	(,		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>	S			
2.	Open offer	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)	6			
3.	Placing	At price :	HK\$	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	3			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NI/A
				(N/A	N/#

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	HK\$	Class of shares issuable <i>(Note 1)</i> Issue and allotment				
	·	·		date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_N/A

Type of Issue	No. of ne shares o issuer issu during th month pursuan thereto	of shares of led issuer which e may be issued t pursuant
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy) N/	A <u>N/A</u>
10. Other(Please specify) At price : HK\$	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy) N/.	A <u>N/A</u>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	L

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
N/A	
Submitted by:	Siu Yee Ping
Title: (Director, Sec	<u>Company Secretary</u> cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.